Meierhenry Sargent LLP
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August 5, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Leola School District 44-2
  Limited Tax General Obligation Certificates, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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LEOLA SCHOOL DISTRICT 44-2
MCPHERSON COUNTY
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Leola School District 44-2

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2012

3. Date of issue: July 24, 2012

4. Purpose of issue: Providing funds to pay: (i) to construct a new facility, rehabilitate existing facilities and provide equipment for such facilities, (ii) refund the Energy Conservation Financing Lease Agreement, and (iii) the costs of issuing the Certificates

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,945,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2012 is true and correct on this 24th day of July 2012.

Deb Weiszhaar

By: Deb Weiszhaar
Its: Business Manager

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2244902

$3,945,000

Leola School District 44-2, South Dakota
Limited Tax General Obligation Certificates, Series 2012
New Construction / Refund Energy Project

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/24/2012	-	-	-	-	-
12/15/2012	30,000.00	0.500%	31,686.81	61,686.81	61,686.81
06/15/2013	-	-	40,376.25	40,376.25	-
12/15/2013	220,000.00	0.500%	40,376.25	260,376.25	300,752.50
06/15/2014	-	-	39,826.25	39,826.25	-
12/15/2014	220,000.00	0.650%	39,826.25	259,826.25	299,652.50
06/15/2015	-	-	39,111.25	39,111.25	-
12/15/2015	225,000.00	0.800%	39,111.25	264,111.25	303,222.50
06/15/2016	-	-	38,211.25	38,211.25	-
12/15/2016	225,000.00	0.900%	38,211.25	263,211.25	301,422.50
06/15/2017	-	-	37,198.75	37,198.75	-
12/15/2017	225,000.00	1.150%	37,198.75	262,198.75	299,397.50
06/15/2018	-	-	35,905.00	35,905.00	-
12/15/2018	230,000.00	1.400%	35,905.00	265,905.00	301,810.00
06/15/2019	-	-	34,295.00	34,295.00	-
12/15/2019	235,000.00	1.650%	34,295.00	269,295.00	303,590.00
06/15/2020	-	-	32,356.25	32,356.25	-
12/15/2020	235,000.00	1.900%	32,356.25	267,356.25	299,712.50
06/15/2021	-	-	30,123.75	30,123.75	-
12/15/2021	200,000.00	2.050%	30,123.75	230,123.75	260,247.50
06/15/2022	-	-	28,073.75	28,073.75	-
12/15/2022	170,000.00	2.300%	28,073.75	198,073.75	226,147.50
06/15/2023	-	-	26,118.75	26,118.75	-
12/15/2023	175,000.00	2.450%	26,118.75	201,118.75	227,237.50
06/15/2024	-	-	23,975.00	23,975.00	-
12/15/2024	175,000.00	2.650%	23,975.00	198,975.00	222,950.00
06/15/2025	-	-	21,656.25	21,656.25	-
12/15/2025	180,000.00	2.700%	21,656.25	201,656.25	223,312.50
06/15/2026	-	-	19,226.25	19,226.25	-
12/15/2026	185,000.00	2.850%	19,226.25	204,226.25	223,452.50
06/15/2027	-	-	16,590.00	16,590.00	-
12/15/2027	190,000.00	3.000%	16,590.00	206,590.00	223,180.00
06/15/2028	-	-	13,740.00	13,740.00	-
12/15/2028	195,000.00	3.100%	13,740.00	208,740.00	222,480.00
06/15/2029	-	-	10,717.50	10,717.50	-
12/15/2029	205,000.00	3.200%	10,717.50	215,717.50	226,435.00
06/15/2030	-	-	7,437.50	7,437.50	-
12/15/2030	210,000.00	3.500%	7,437.50	217,437.50	224,875.00
06/15/2031	-	-	3,762.50	3,762.50	-
12/15/2031	215,000.00	3.500%	3,762.50	218,762.50	222,525.00
Total	**$3,945,000.00**	-	**$1,029,089.31**	**$4,974,089.31**	-

Yield Statistics

Bond Year Dollars	$39,585.13
Average Life	10.034 Years
Average Coupon	2.5996869%
Net Interest Cost (NIC)	2.7087771%
True Interest Cost (TIC)	2.67967399%
Bond Yield for Arbitrage Purposes	2.5399178%
All Inclusive Cost (AIC)	2.7277638%

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Net Interest Cost	2.5840593%
Weighted Average Maturity	10.044 Years

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